

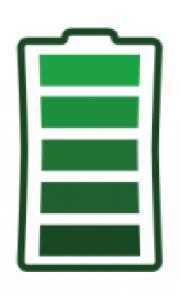
Driving European Innovations for the Future Energy System



Batteriestammtisch, July 21, 2016

Dr. Thomas Aicher





Storage-based business models heavily depend on yet unclear picture of future energy landscape & policies

How do SMEs and StartUps deal with this market risk to bring innovations forward?

KIC InnoEnergy as a partner

- takes part of the risk
- makes excellent business ideas marketable
- supports successful commercialization



Europe's engine for innovation in sustainable energy

KIC InnoEnergy Tomorrow's leaders People **Education** Innovation Innovative solutions Product ideas **Projects Business** Creation Entrepreneurs New businesses Services

4

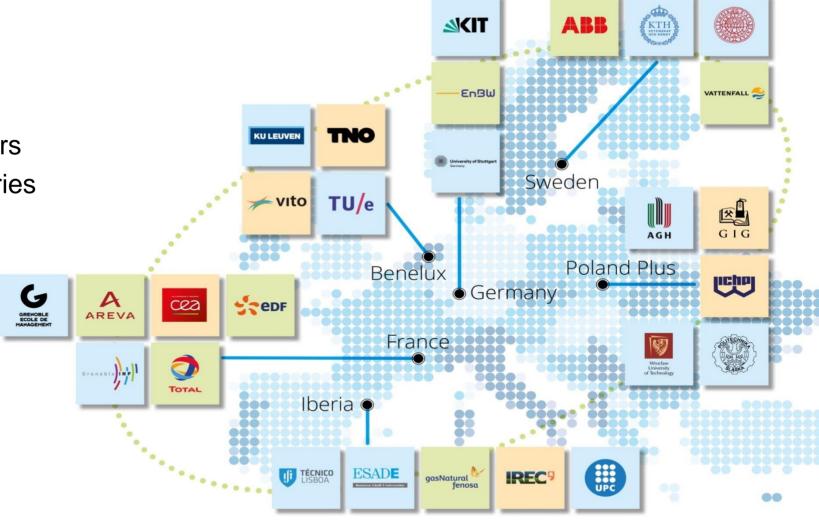


Making connections: the power of the network

6 co-location centres27 shareholders160 additional partnersActivities in 17 countries

Our Shareholders

- Research Institutes
- Universities
- Industry Partners
- Co-location Centres





Generation **Transmission** Distribution Resources Usage **Energy from Chemical Fuels** Smart and Efficient Buildings and Cities Renewable Energies **Smart Electric Grid** Clean Coal Technologies Sustainable Nuclear and Renewable Convergence **Energy Storage Energy Efficiency**



Connecting entrepreneurs and start-ups to markets and customers



KIC InnoEnergy Highway™

Product: potential, development, pilot, launch



Market: opportunities, positioning, modelling, planning



People: capabilities, training, support, mentoring



Finance: seed money, VCs, angels, equity



Support from business plan to first sale



- Evaluation of potential
- If positive -> **BCS** agreement
- external experts
- Pitch in front of Opportunity Assessment Comittee
- If positive -> term sheet

- coach
- Development of roadmap
- according to roadmap
- Co-funding by VC community, **KIC** Investment Fund possible
- community, **KIC** Investment Fund possible

2...3 months

1..2 years

3SSolar UG

In case of blackout the BBBOX switches in less than 20 milliseconds

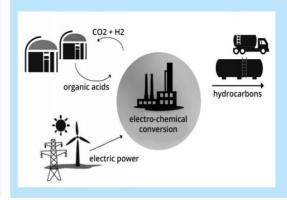


Atawey Battery/hydrogen hybrid system



Infinite Fuels GmbH

Electrochemical pathway to hydrocarbons





Early start-ups

Solution Sol

More than

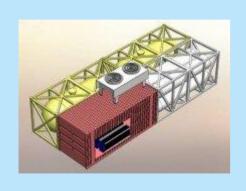
million euros
of external
investment raised

1292

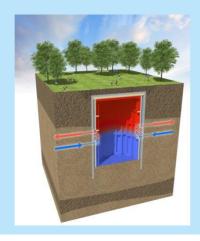
Business ideas captured

Elestor

hydrogen-bromine flow battery



ECOVAT Thermal storage



Technologies:

- Batteries
- Thermal
- Flow Batteries
- Chemicals



Connecting ideas and industry, innovators and business partners



222 Partners, skills and resources

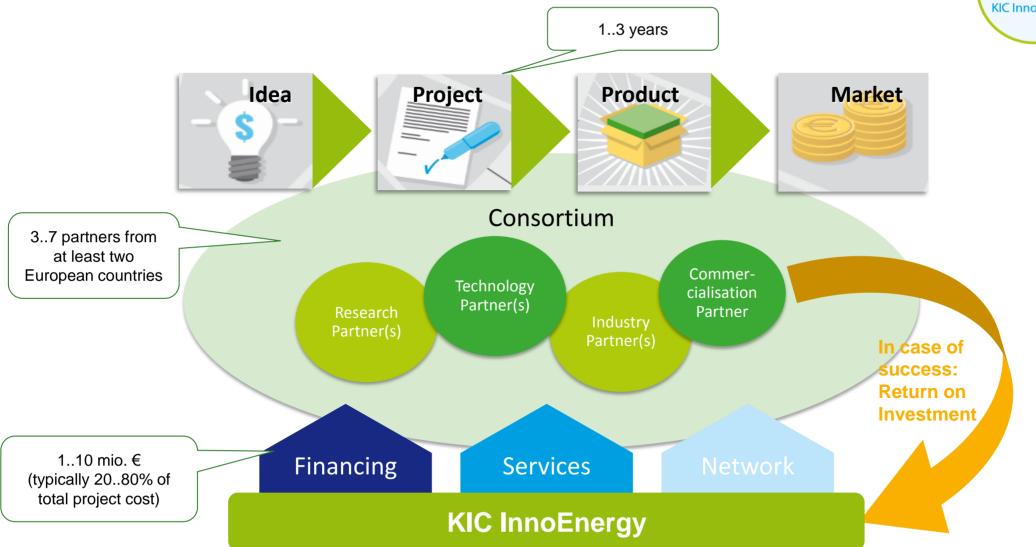
Market needs and potential customers

Shorten time to market

Financing and investment

A commercial product in 1-3 years



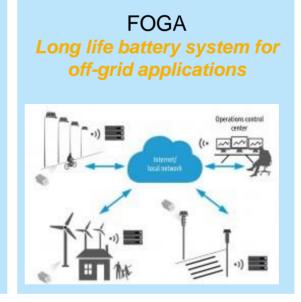


E-BUS BATTERY

The modular batteries for electric buses







KIC InnoEnergy

Solutions used by industry

Manufacturing facilities constructed

Patents filed

Project partners across Europe

Technologies:

- **Batteries**
- Flow Batteries
- Chemicals

PENLIB

Polymer electrolyte nanocomposite for lithium batteries



DemoSNG SNG for gas grids





For every stage of the innovation journey



Innovation Projects



Business Creation Services



Education



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